

## STOCK TRANSFERS

Making a gift of securities or mutual funds offers you the chance to support the Maine State Museum while realizing important benefits for yourself.

By donating appreciated stock, you may:

- Claim a charitable deduction equal to the stock's fair market value on the day you make the transfer.
- Avoid paying capital gains tax

Please instruct your broker to notify the Friends of Maine State Museum Office and our representative, Liana S. Kingsbury, at the Maine Community Foundation of your transaction so we may acknowledge your gift appropriately.

### Friends of the Maine State Museum Office:

(207) 287-2304

[Friends.Museum@maine.gov](mailto:Friends.Museum@maine.gov)

83 State House Station, Augusta, ME 04333-0083

### Maine Community Foundation, Inc:

Liana S. Kingsbury

Senior Director, Nonprofit Agency Funds

Direct: (207) 412-0834

General: (207) 761-2440

[lkingsbury@mainecf.org](mailto:lkingsbury@mainecf.org)

245 Main Street, Ellsworth, ME 04605

### DTC Publicly Traded Securities:

**DTC #0221**

Account Name: Maine Community Foundation, Inc.

Further Credit Account Number: BP-62195-AH

Account Representative: Karen Hartt

**Please request all eligible securities transfer via DTC** as the ACAT system presents a 2-3 business day delay/settlement in delivery to our UBS account, which may adversely affect the sale price of the securities due to market fluctuation. **Gift date for all transfers will be the date transfers hit the foundations account.** [See our Gift Acceptance Policy for more details.](#)